



ELIGIBILITY CERTIFICATE NO. [*]

The Kingdom of Denmark acting through Finansiel Stabilitet A/S hereby certifies that the note[s], the details of which [is/are] specified in the table below, [is/are], upon [its/their] issue, Guaranteed Note[s] for the purpose of the Programme Guarantee issued in accordance with the Danish Act no 1003 of 10 October 2008 on Financial Stability (as amended).

Issuer	[insert name of the Issuer], company registration (CVR) no. [*] (the "Issuer")
Programme	[description of the programme] (the "Programme")
Programme Guarantee	The Programme Guarantee issued by the Kingdom of Denmark acting through Finansiel Stabilitet A/S dated [*] (the "Programme Guarantee") in relation to the Programme.
Note[s]	<p>[description of the Note[s]] (the "Note[s]") issued by the Issuer under the Programme and with the following details:</p> <ol style="list-style-type: none"> 1. date of issuance: [] 2. ISIN code (or equivalent): [] 3. currency: [] 4. principal amount: [] 5. principal repayment date: [] <p>The Terms and Conditions of the Note[s] are attached to this certificate.</p>

The Kingdom of Denmark acting through Finansiel Stabilitet A/S hereby confirms that the Note[s] as from this day constitute[s] [a] Guaranteed Note[s] for the purpose of the Programme Guarantee. Information about the Programme Guarantee and the Guaranteed Notes will be available at www.finansielstabilitet.dk.

The Kingdom of Denmark acting through Finansiel Stabilitet A/S:

Signature: _____

Print name:

Capacity: