

Notice to convene a general meeting

Notice is hereby given that an extraordinary general meeting of Afviklingsselskabet til sikring af finansiel stabilitet A/S will be held on 12 November 2008 at 14.00.

The general meeting will be held at the Ministry of Economic and Business Affairs, Slotsholmsgade 10-12, DK-1216 Copenhagen K, Conference room 1.

The general meeting will be held for the following purposes:

1. To elect a chairman of the meeting
2. To elect members and alternates to the board of directors
3. Any other business

The general meeting will be open to the press.

On behalf of the company

[signed]
Michael Dithmer
Chairman