



Finansiel Stabilitet A/S
Amaliegade 3-5, 5
DK-1256 Copenhagen

Announcement

8 October 2011

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**Finansiel Stabilitet expects to conclude an agreement on
transference of Max Bank A/S**

In continuation of today's company announcement from Max Bank A/S, Finansiel Stabilitet expects the bank's activities to be transferred to a new subsidiary bank under Finansiel Stabilitet A/S during the weekend.

The parties will seek to complete the transfer under Bank Package IV, and if necessary under Bank Package III. In both cases the transfer will be effective on and after today 8 October 2011 meaning that customers' and the bank's dispositions on and after this date have been made under the auspices of the new bank.

The continuing bank will – with the limitations the transfer may imply – still be able to service its customers in their daily business, and account numbers as well as credit cards will work as usual.

The customers' deposits are covered in accordance with the Guarantee Fund for Depositors and Investors' rules – for further information, see the foundation's website www.gji.dk.

Further information:

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