

TO THE SHAREHOLDERS OF EBH BANK A/S

Pursuant to article 3(2) of the company's articles of association, notice is hereby given that an extraordinary general meeting of EBH Bank A/S will be held on

Tuesday, 31 March 2009, at 1 p.m.

at the premises of Afviklingsselskabet til sikring af finansiel stabilitet A/S, Dronningens Tværgade 4, 1st floor, DK-1302 Copenhagen K, with the following agenda:

1. To amend the company's articles of association

The Board of Directors proposes that the company's articles of association be amended in accordance with the attached draft.

The extraordinary general meeting is held for the purpose of amending the Company's articles of association in accordance with the provisions applying to state-owned public limited companies contained in the Danish Public Companies Act and to ensure that the Board of Afviklingsselskabet til sikring af finansiel stabilitet A/S receives information about the company's operations.

AGENDA ETC.

The agenda, including the full wording of the resolutions proposed for consideration by the shareholders, will be available for inspection by the shareholders at the company's registered office, Østergade 11, DK-9690 Fjerritslev, all weekdays from 10 a.m. to 4 p.m. from 23 March 2009 until 30 March 2009.

Fjerritslev, 20 March 2009

EBH Bank A/S

The Board of Directors